Annual Report of Business Information for the City of Saskatoon

BUSINESS Profile 2015

Business License Program – Annual Report 2015

The Community Standards Division, Business License Program, licenses all businesses operating from a fixed address within Saskatoon. This includes all home based businesses as well as businesses operating from commercial and industrial locations.

The Business Profile Annual Report provides a summary and analysis of business activity in Saskatoon, including information on new businesses, commercial/industrial businesses, and home based businesses for 2015.

All data contained within this publication was obtained by the City of Saskatoon through the Business License Program. All businesses have been classified based on their primary business type or activity according to the North American Industry Classification System (For more information on NAICS, visit www.statcan.gc.ca/ and search "NAICS 2012" or email infostats@statcan.ca).

2015 Highlights:

- Continued growth in 2015; the number of licensed businesses increased by 2% over the previous year
- 46% increase in licensed businesses since 2005
- 802 **new** Home Based Business applications were issued in 2015 (Home Based Businesses represent **65%** of new business licenses issued in 2015 and **42%** of the total licensed businesses in Saskatoon)
- The Central Business District had the greatest number of new commercial/industrial businesses (representing **13%** of all new licensed businesses)
- The Trade (Wholesale & Retail) sector continued to see the highest number of **new** commercial / industrial applications (representing **30%** of all new licensed businesses)
- The Construction sector continued to have the greatest number of **new** Home Based licenses issued, (representing **30%** of all new home based businesses)

Total Licensed Businesses
An increase of more than 46% since 2005 2

New Businesses
1,243 new business licenses in 2015 3

Street Use Activity
10 on-street food trucks licensed in 2015 3

Commercial/Industrial Businesses
Represents 58% of all licensed business in 2015 4

Home Based Businesses
Up 122% since 2005 5

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Community Services Department, Community Standards
222 - 3rd Avenue North, Saskatoon, SK S7K 0J5
Phone: 306-975-7710 **Fax:** 306-975-7712 **e-mail:** business.license@saskatoon.ca

This publication is available online at www.saskatoon.ca. If you would like an emailed copy, contact business.license@saskatoon.ca.

City of Saskatoon
Community Standards

Total Licensed Businesses

The City of Saskatoon Business License Program requires all businesses operating in Saskatoon to hold a business license. In 2015, there were 10,659 businesses licensed by the Program. Figure 1 illustrates the overall business growth in Saskatoon and identifies the total number of home based and commercial/industrial businesses licensed from 2005 to 2015. The total number of businesses has increased by more than 46% since 2005.

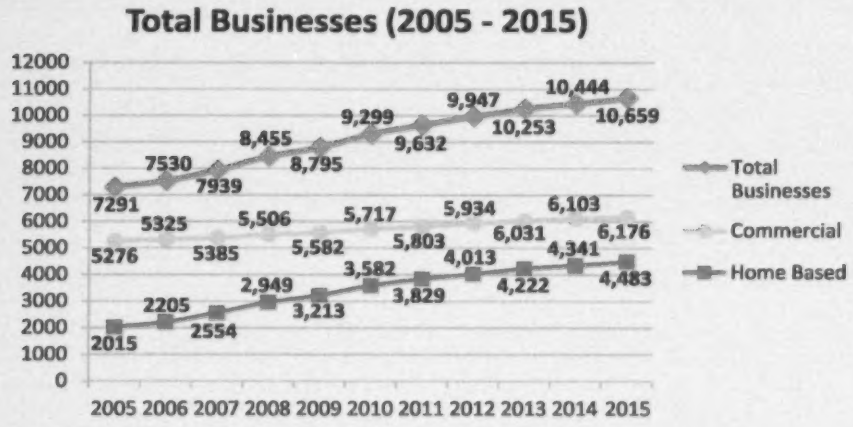

Figure 1: Total Licensed Businesses, 2005-2015

Saskatoon's total licensed businesses can be divided into two major sectors: (1) goods-producing and (2) services-producing.

Table 1 provides a breakdown of all licensed businesses in Saskatoon by goods and services producing sectors as well as by NAICS sectors for the years 2010 to 2015.

Table 1: Total Licensed Businesses by NAICS Sector, 2010-2015

		2010	2011	2012	2013	2014	2015
Goods-producing sector	Agriculture, forestry & fishing	10	8	10	13	12	14
	Mining, Oil & Gas Extraction	31	37	47	51	51	46
	Construction	1,547	1,667	1,780	1,924	1,957	2013
	Manufacturing	451	458	471	472	471	472
	Total, goods-producing sector	2,039	2,170	2,308	2,460	2,491	2545
Services-producing sector	Trade (Wholesale & Retail)	2,034	2,040	2,046	2,023	2,039	2072
	Transportation & Warehousing	276	264	266	264	270	282
	Finance, Insurance, Real Estate & Leasing	491	499	517	528	553	539
	Professional, Scientific & Technical Services	1,155	1,215	1,271	1,310	1,324	1335
	Business, Building & Other Support Services	676	693	723	757	787	801
	Educational Services	207	220	231	235	233	240
	Health Care & Social Assistance	442	466	483	483	485	498
	Information, Culture & Recreation	302	305	298	306	329	321
	Accommodation & Food Services	588	606	630	650	668	697
	Other Services	1,089	1,154	1,174	1,237	1,265	1329
	Total, services-producing sector	7,260	7,462	7,639	7,793	7,953	8114
Total, all sectors		9,299	9,632	9,947	10,253	10,444	10659

The Trade sector continues to be the largest services-producing sector in 2015. The Trade sector which includes both wholesale and retail, accounts for nearly **20%** of all licensed businesses. The Other Services sector showed the largest growth, increasing **5%** over 2014. The Construction sector makes up the largest component of the goods-producing sector and accounts for nearly **19%** of all licensed businesses. Unchanged since 2013 the top four sectors which make up **63%** of the total number of licensed businesses in Saskatoon are Trade; Construction; Professional, Scientific & Technical Services; and Other Services (Hair Salons, Automotive Repair, Dry Cleaning and Photo Services). Figure 2 shows a breakdown of all sectors.

The Business License Program collects and handles all personal information in accordance with The Local Authority Freedom of Information and Protection of Privacy Act.

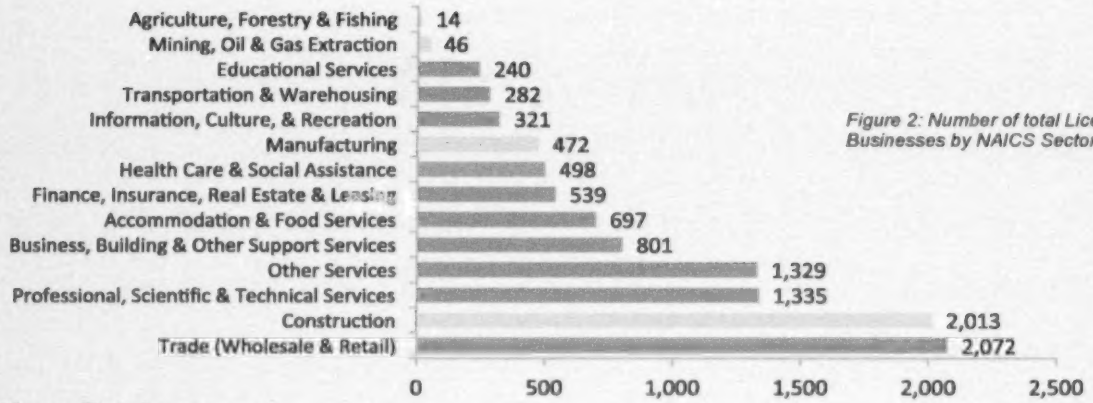
Agriculture, Forestry & Fishing 14
Mining, Oil & Gas Extraction 46
Educational Services 240
Transportation & Warehousing 282
Information, Culture, & Recreation 321
Manufacturing 472
Health Care & Social Assistance 498
Finance, Insurance, Real Estate & Leasing 539
Accommodation & Food Services 697
Business, Building & Other Support Services 801
Other Services 1,329
Professional, Scientific & Technical Services 1,335
Construction 2,013
Trade (Wholesale & Retail) 2,072
0 500 1,000 1,500 2,000 2,500

Figure 2: Number of total Licensed Businesses by NAICS Sector, 2015

New Businesses

The City of Saskatoon Business License Program issued **1,243** new business licenses in 2015. Figure 3 illustrates the number of new licenses issued for the years 2005 to 2015. The number of new home based businesses continues to exceed the number of new commercial/industrial businesses.

Tables 2 and 3 list the top five (5) business starts by NAICS industry group for 2014.

*Table 2: Top 5 New Commercial/Industrial Businesses, 2015**

Rank	Industry Group
1	Full & Limited Service Restaurants – **43**
2	Personal Care Services – **25**
3	Other Miscellaneous Store Retailers – **23**
4	Residential Building Construction – **18**
5	Automobile Dealers – **18**

*** The number of new businesses is shown in bold after the industry group.**

*Table 3: Top 5 New Home Based Businesses, 2015**

Rank	Industry Group
1	Services to Buildings & Dwellings – **103**
2	Residential Building Construction – **69**
3	Building Finishing Contractors – **66**
4	Other Personal Services – **48**
5	Personal Care Services – **41**

*** The number of new businesses is shown in bold after the industry group.**

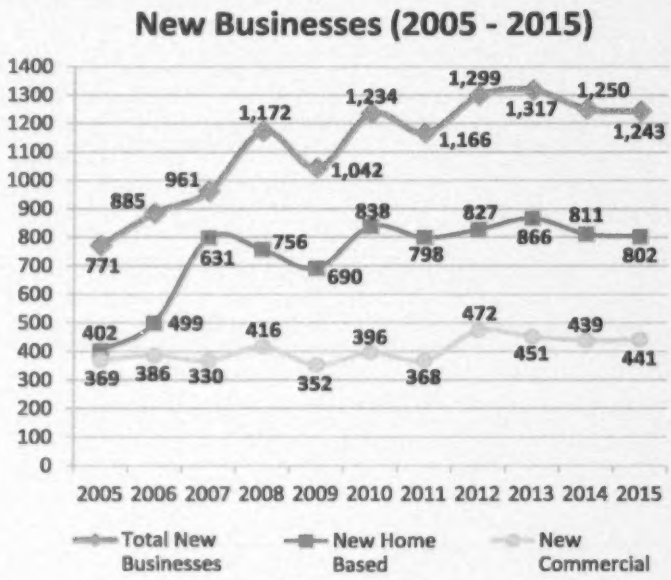

Figure 3: New Licensed Busineses, 2005-2015

Street Use Activity

In the last two years, policy changes have provided enhanced opportunity for businesses to operate in the public realm. Food trucks, mobile vendors, parking patios and sidewalk cafes contribute to creating vibrant commercial districts.

Food trucks are motorized, mobile, self-contained vehicles that are equipped to cook, prepare and serve food. These mobile businesses are licensed to serve food at metered parking stalls, or on private property. In 2015 there were 10 on-street and 6 off-street food trucks licensed in Saskatoon.

Mobile Vending Carts are businesses that sell beverages, food or other products from stationary stands, kiosks or mobile units on public sidewalks. In 2015, 5 mobile vending carts were licensed in Saskatoon.

Sidewalk Cafes and Parking Patios are located on the sidewalk or metered parking stall adjacent to a business. This additional outdoor seating for restaurants and cafes brings people and activities outdoors and enlivens the streets. In 2015, 2 parking patios and 14 sidewalk cafes were licensed.

Commercial/Industrial Businesses

In 2015, Saskatoon had a total of **6,176** licensed commercial/industrial businesses representing **58%** of all businesses. Table 4 provides a breakdown of businesses by NAICS sectors for the years 2010 to 2015. Since 2010, commercial/industrial businesses have increased by **8%**. The Trade (Wholesale and Retail) sector continues to be the most prevalent at **29%** of all commercial businesses. Over the past five years the Professional, Scientific & Technical Services sector has seen a significant increase of **12%**.

A more detailed breakdown of the total number of commercial/industrial businesses by NAICS sub-sector can be found in Appendix 1, page 8.

Table 4: Total Commercial/Industrial Businesses by NAICS Sector, 2010-2015

		2010	2011	2012	2013	2014	2015
Goods-producing sector	Agriculture, Forestry & Fishing	7	5	7	9	8	8
	Mining, Oil & Gas Extraction	29	34	41	44	43	39
	Construction	407	419	448	479	500	523
	Manufacturing	364	367	378	379	379	374
	Total, goods-producing sector	807	825	874	911	930	944
Services-producing sector	Trade (Wholesale & Retail)	1,794	1,795	1,818	1,801	1,801	1814
	Transportation & Warehousing	175	172	166	160	153	162
	Finance, Insurance, Real Estate & Leasing	426	433	438	437	451	437
	Professional, Scientific & Technical Services	497	508	528	550	567	570
	Business, Building & Other Support Services	183	180	185	197	194	197
	Educational Services	74	80	78	80	79	90
	Health Care & Social Assistance	351	362	375	376	377	386
	Information, Culture & Recreation	140	144	153	155	159	157
	Accommodation & Food Services	571	585	615	631	646	658
	Other Services	699	719	704	733	746	761
	Total, services-producing sector	4,910	4,978	5,060	5,120	5,173	5232
Total, all sectors		5,717	5,803	5,934	6,031	6,103	6176

Commercial/Industrial Businesses by Neighbourhood

Figure 4 illustrates the distribution of commercial/industrial businesses in Saskatoon by neighbourhood. The neighbourhoods with the greatest number of commercial/industrial businesses are the Central Business District (**873**), North Industrial (**712**), Hudson Bay Industrial (**465**), and Airport Business Area (**399**).

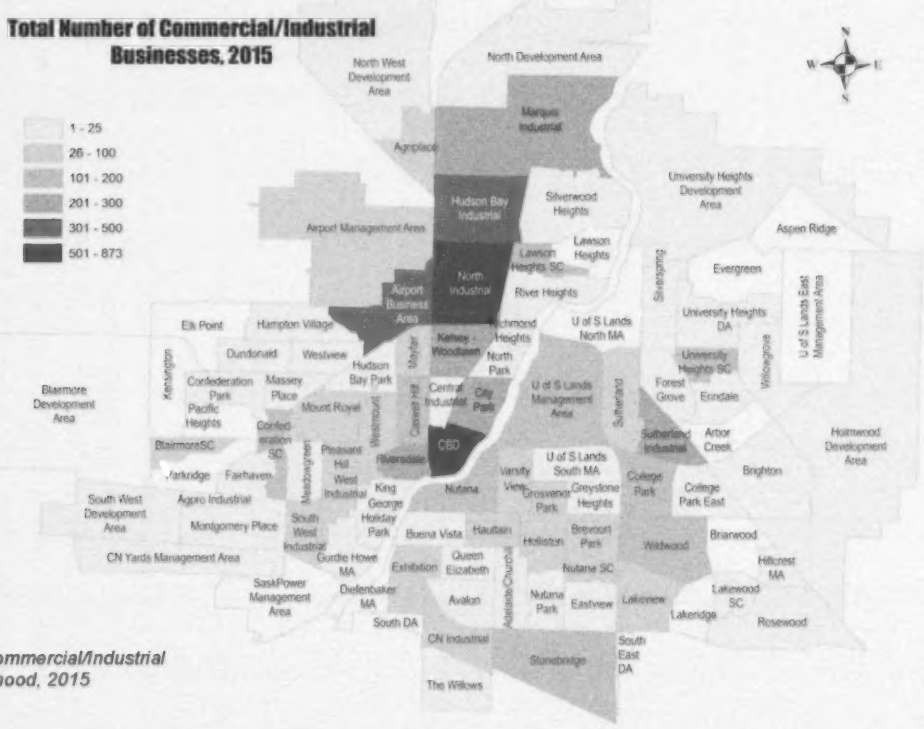

Figure 4: Distribution of Commercial/Industrial Businesses by Neighbourhood, 2015

The top sectors found in the Central Business District were Trade (**22%**), Professional, Scientific & Technical Services (**15%**), and Other Services (**14%**).

The top sectors found in the North Industrial area were Trade (**36%**), Other Services (**14%**), and Construction (**14%**).

The top sectors found in the Hudson Bay Industrial area were Trade (**37%**), Construction (**20%**), and Manufacturing (**12%**).

The top sectors found in Airport Business Area were Trade (**28%**), Construction (**16%**), and Professional, Scientific & Technical Services (**13%**)

A more detailed breakdown of the total number of commercial/industrial businesses by neighbourhood can be found in Appendix 2, page 9.

New Commercial/Industrial Businesses

The Business License Program issued **441** new commercial/industrial business licenses in 2015. This represents **35%** of all new business licenses issued. Table 5 shows the number of new commercial/industrial businesses by NAICS sector for 2010 through 2015. The Trade sector, which consistently has the greatest number of new licenses issued, accounted for **28%** of all new commercial/industrial businesses in 2015. Table 6 lists the top 10 neighbourhoods with the greatest number of new commercial/industrial businesses in 2015.

Table 5: New Commercial/Industrial Businesses by NAICS Sector, 2010-2015

		2010	2011	2012	2013	2014	2015
Goods-producing sector	Agriculture, Forestry & Fishing	1	0	2	2	1	0
	Mining, Oil & Gas Extraction	3	5	6	9	3	2
	Construction	50	31	46	41	31	52
	Manufacturing	10	15	21	18	15	16
	Total, goods-producing sector	64	51	75	70	50	70
Services-producing sector	Trade (Wholesale & Retail)	112	105	132	127	123	134
	Transportation & Warehousing	12	6	7	3	6	12
	Finance, Insurance, Real Estate &	10	19	30	21	29	15
	Professional, Scientific & Technical	33	35	46	43	55	41
	Business, Building & Other Support	12	10	17	18	9	17
	Educational Services	4	4	8	6	6	7
	Health Care & Social Assistance	38	24	25	16	22	24
	Information, Culture & Recreation	13	12	18	12	14	11
	Accommodation & Food Services	43	44	65	54	60	54
	Other Services	55	54	49	81	65	56
	Total, services-producing sector	332	313	397	381	389	371
Total, all sectors		396	364	472	451	439	441

*Table 6: Top 10 Neighbourhoods with greatest number of New Commercial/Industrial Businesses, 2015**

Rank	Neighbourhood
1	Central Business District - **59**
2	Airport Business Area - **41**
3	North Industrial – **38**
4	Hudson Bay Industrial – **31**
5	Riversdale – **26**
6	Marquis Industrial – **25**
7	Stonebridge - **23**
8	City Park – **15**
9	Kelsey - Woodlawn; - **13**
10	Caswell Hill – **12**

*** The number of new businesses is shown in bold after the neighbourhood.**

Home Based Businesses

In 2015, there were a total of **4,483** licensed home based businesses in Saskatoon. The proportion of home based businesses has grown steadily over the past ten years. There are approximately **3%** more home based businesses in 2015 than 2014; **42%** of all licensed businesses are home based. The number of home based business has increased by **122%** since 2005.

Table 7 summarizes the total number of home based businesses by NAICS sector for the years 2010 to 2015. The data in Table 7 indicates that the Construction sector, and the Professional, Scientific & Technical Services sector continue to be the most prevalent. Over the past five years the Other Services sector has experienced the greatest percentage increase at **68%**. The Other Services sector includes hair stylist, massage therapy, and other personal services. A more detailed breakdown of the total number of home based businesses by NAICS sub-sector can be found in Appendix 3, page 10.

Home Based Businesses by Neighbourhood

Figure 5 illustrates the total number of licensed home based businesses by neighbourhood. The neighbourhoods with the greatest number of home based businesses are Silverwood Heights (**219**), Stonebridge (**184**), Hampton Village (**172**), Willowgrove (**161**) and Silverspring (**128**). The most prevalent sector in these neighbourhoods was Construction. A more detailed breakdown of the total number of home based businesses by neighbourhood can be found in Appendix 4, page 11.

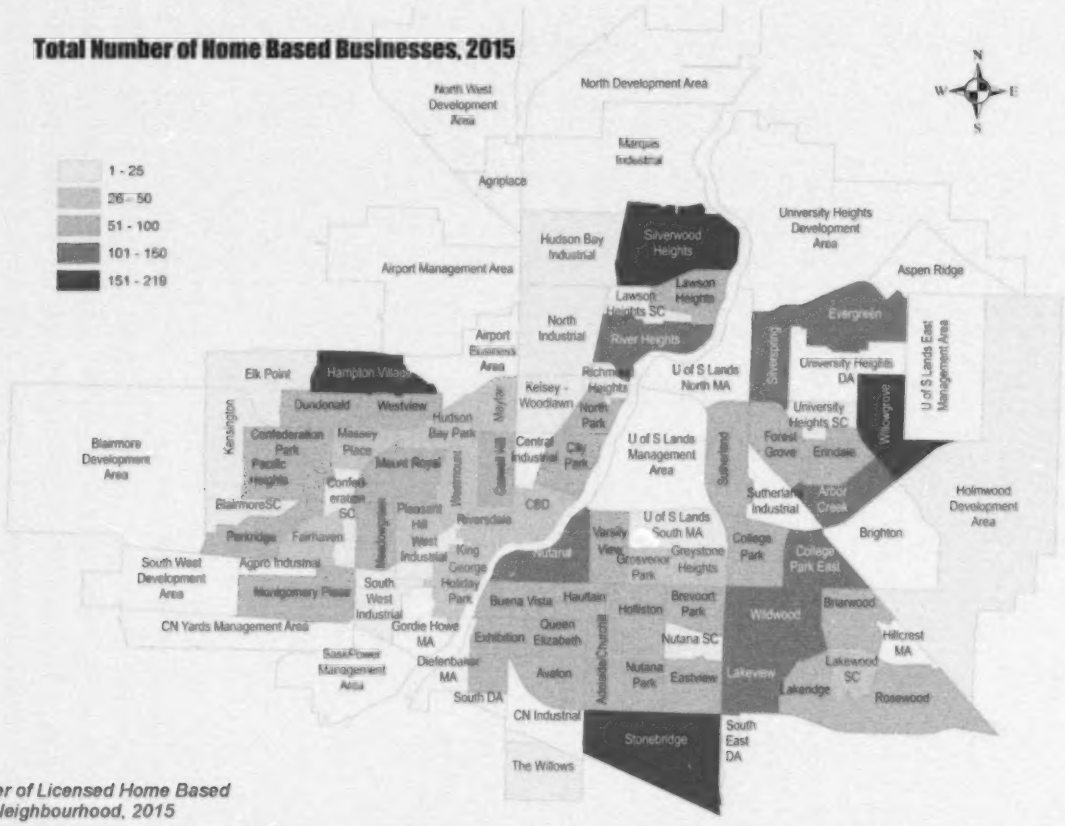

Figure 5: Number of Licensed Home Based Businesses by Neighbourhood, 2015

Table 7: Total Home Based Businesses by NAICS Sector, 2010-2015

		2010	2011	2012	2013	2014	2015
Goods-producing sector	Agriculture, Forestry & Fishing	3	3	3	4	4	6
	Mining, Oil & Gas Extraction	2	3	6	7	7	7
	Construction	1,140	1,248	1,332	1,445	1,457	1489
	Manufacturing	87	91	93	93	92	98
	Total, goods-producing sector	1,232	1,345	1,434	1,549	1,560	1600
Services-producing sector	Trade (Wholesale & Retail)*	240	245	228	222	238	258
	Transportation & Warehousing*	101	92	100	104	117	120
	Finance, Insurance, Real Estate & Leasing	65	66	79	91	102	102
	Professional, Scientific & Technical Services	658	707	743	760	757	765
	Business, Building & Other Support Services	493	513	538	560	593	604
	Educational Services	133	140	153	155	154	150
	Health Care & Social Assistance	91	104	108	107	108	112
	Information, Culture & Recreation	162	161	145	151	170	164
	Accommodation & Food Services	17	21	15	19	22	39
	Other Services	390	435	470	504	520	569
	Total, services-producing sector	2,350	2,484	2,579	2,673	2,781	2883
Total, all sectors		3,582	3,829	4,013	4,222	4,341	4483

*Home based for office use only.

New Home Based Businesses

The Business License Program issued **802** new home based business licenses in 2015, representing **65%** of all new business licenses issued. Table 8 shows the number of new home based business license applications by NAICS sector for 2010 through 2015. The Construction sector had the greatest number of new licenses issued, accounting for **30%** of all new home based businesses. There were 18 new home based businesses in the Accommodation & Food Service sector, an increase of **60%** over 2010, and the largest percentage increase over all sectors. Accommodation & Food Service businesses are home based administrative offices with off-site commercial kitchens. Table 9 lists the top 10 neighbourhoods with the greatest number of new home based businesses in 2015.

Table 8: New Home Based Businesses by NAICS Sector, 2010-2015

		2010	2011	2012	2013	2014	2015
Goods-producing sector	Agriculture, Forestry & Fishing	1	0	0	0	0	2
	Mining, Oil & Gas Extraction	2	1	3	2	2	1
	Construction	273	269	303	319	254	243
	Manufacturing	17	18	21	18	17	23
	Total, goods-producing sector	293	288	327	339	273	269
Services-producing sector	Trade (Wholesale & Retail)*	65	57	41	51	56	70
	Transportation & Warehousing*	28	14	21	29	30	26
	Finance, Insurance, Real Estate & Leasing	11	12	18	19	27	11
	Professional, Scientific & Technical Services	149	135	133	134	128	106
	Business, Building & Other Support Services	110	113	112	119	134	121
	Educational Services	36	30	31	25	22	24
	Health Care & Social Assistance	25	17	23	12	14	19
	Information, Culture & Recreation	29	26	19	35	28	20
	Accommodation & Food Services	3	5	4	7	7	18
	Other Services	89	101	98	96	92	118
	Total, services-producing sector	545	510	500	527	538	533
Total, all sectors		**838**	**798**	**827**	**866**	**811**	**802**

*Home based for office use only.

*Table 9: Top 10 Neighbourhoods with greatest number of New Home Based Businesses, 2015**

Rank	Neighbourhood
1	Stonebridge – **43**
2	Hampton Village – **41**
3	Silverwood Heights – **28**
4	Willowgrove – **27**
5	Evergreen – **25**
6	Nutana – **24**
7	Rosewood – **23**
8	Confederation Park – **22**
9	College Park – **20**
10	Meadowgreen - **19**

* The number of new businesses is shown in **bold** after the neighbourhood.

The **Business Start-Up Guide** is a great resource to assist entrepreneurs with starting, relocating or expanding a business. This resource helps to guide entrepreneurs through the licensing and start-up process, and provides a list of agencies that can help achieve their business goals.

APPLY & RENEW ONLINE! Business operators can now apply for and renew their City of Saskatoon Business License at www.saskatoon.ca/businesslicenseonline

Business Resources

The Business License Program offers a variety of business resources:

- Business Start-Up Guide and Checklist
- Business Profile Annual Reports
- Employment Profile publication
- Statistical information and customized information requests
- Business License brochures, summarizing development standards and applicable bylaws

For more information, please visit **www.saskatoon.ca/businesslicense**.

Appendix 1

Number of Commercial/Industrial Businesses by NAICS Industry Sub-Sector, 2013-2015

Industry Sub-Sector	2013	2014	2015
Agriculture, Forestry & Fishing			
Crop production	6	5	**5**
Animal production	1	1	**1**
Support activities for agriculture & forestry	2	2	**2**
Mining, Oil & Gas Extraction			
Oil & gas extraction	3	3	**1**
Mining & quarrying (except oil & gas)	19	18	**16**
Support activities for mining, oil & gas extraction	22	22	**22**
Construction			
Construction of buildings	162	166	**169**
Heavy & civil engineering construction	44	44	**41**
Specialty trade contractors	273	290	**313**
Manufacturing			
Food manufacturing	44	42	**46**
Beverage & tobacco product manufacturing	9	9	**8**
Textile mills	0	0	**0**
Textile product mills	8	8	**7**
Clothing manufacturing	10	11	**13**
Leather & allied product manufacturing	2	2	**2**
Wood product manufacturing	12	13	**12**
Paper manufacturing	1	1	**1**
Printing & related support activities	29	27	**29**
Petroleum & coal product manufacturing	2	2	**3**
Chemical manufacturing	14	16	**15**
Plastics & rubber products manufacturing	19	20	**20**
Non-metallic mineral product manufacturing	18	19	**17**
Primary metal manufacturing	2	2	**2**
Fabricated metal product manufacturing	60	59	**58**
Machinery manufacturing	35	35	**33**
Computer & electronic product manufacturing	15	16	**13**
Electrical equipment, appliance & component manufacturing	4	4	**4**
Transportation equipment manufacturing	12	12	**10**
Furniture & related product manufacturing	37	37	**38**
Miscellaneous manufacturing	46	44	**43**
Trade (Wholesale & Retail)			
Farm product wholesaler-distributors	15	13	**15**
Petroleum product wholesaler-distributors	6	6	**6**
Food, beverage & tobacco wholesaler-distributors	37	38	**46**
Personal & household goods wholesaler-distributors	45	49	**50**
Motor vehicle & parts wholesaler-distributors	42	42	**40**
Building material & supplies wholesaler-distributors	129	128	**131**
Machinery, equipment & supplies wholesaler-distributors	145	144	**140**
Miscellaneous wholesaler-distributors	41	40	**41**
Wholesale electronic markets, & agents & brokers	27	24	**23**
Motor vehicle & parts dealers	186	185	**198**
Furniture & home furnishings stores	105	105	**99**
Electronics & appliance stores	84	85	**84**
Building material & garden equipment & supplies dealers	63	62	**58**
Food & beverage stores	126	130	**134**
Health & personal care stores	133	135	**130**

Industry Sub-Sector	2013	2014	2015
Gasoline stations	57	60	**60**
Clothing & clothing accessories stores	272	261	**253**
Sporting goods, hobby, book & music stores	86	83	**84**
General merchandise stores	28	30	**30**
Miscellaneous store retailers	164	171	**181**
Non-store retailers	10	10	**11**
Transportation & Warehousing			
Air transportation	10	10	**9**
Rail transportation	1	1	**1**
Truck transportation	61	55	**60**
Transit & ground passenger transportation	9	9	**13**
Pipeline Transportation	0	0	**1**
Support activities for transportation	28	28	**26**
Couriers & messengers	26	25	**27**
Warehousing & storage	25	24	**25**
Finance, Insurance, Real Estate & Leasing			
Credit intermediation & related activities	122	123	**116**
Securities, commodity contracts & other financial investment & related activities	79	79	**79**
Insurance carriers & related activities	72	72	**67**
Funds & other financial vehicles	1	2	**2**
Real estate	96	108	**109**
Rental & leasing services	67	67	**64**
Professional, Scientific & Technical services			
Professional, scientific & technical services	550	567	**570**
Business, Building & Other Support services			
Management of companies & enterprises	27	27	**23**
Administrative & support services	161	157	**164**
Waste management & remediation services	9	10	**10**
Educational Services			
Educational services	80	79	**90**
Health Care & Social Assistance			
Ambulatory health care services	344	346	**355**
Nursing & residential care facilities	4	4	**4**
Social assistance	28	26	**26**
Information, Culture & Recreation			
Publishing industries (except internet)	16	17	**16**
Motion picture & sound recording industries	24	22	**22**
Broadcasting (except internet)	5	5	**5**
Telecommunications	26	27	**25**
Data processing, hosting & related services	4	4	**3**
Performing arts, spectator sports & related industries	20	22	**21**
Heritage institutions	1	1	**1**
Amusement, gambling & recreation industries	59	61	**63**
Accommodation & Food Services			
Accommodation services	54	55	**57**
Food services & drinking places	577	591	**601**
Other Services			
Repair & maintenance	266	270	**276**
Personal & laundry services	464	471	**478**
Religious, grant-making, civic, professional & similar organizations	3	5	**4**

Based on Total businesses in Saskatoon for 2015, the top three industries in the Trade (Wholesale & Retail) sector were:

1. Clothing & Accessories Stores – **253**
2. Motor Vehicle & Parts Dealer – **198**
3. Miscellaneous Store Retailers - **181**

Appendix 2

Number of Commercial/Industrial Businesses by Neighborhood, 2010-2015

Suburban Development Area	Neighborhood/area	2010	2011	2012	2013	2014	2015
Blairmore	Blairmore Suburban Centre	16	18	24	30	34	**39**
	Blairmore Development Area	3	2	3	3	3	**0**
Central Business District	Central Business District	917	893	908	900	892	**873**
Confederation	Confederation Suburban Centre	116	110	119	125	130	**132**
	West Industrial	81	83	81	73	74	**79**
	South West Industrial	50	48	52	51	48	**55**
	Mount Royal	30	31	33	33	32	**35**
	Hudson Bay Park	18	17	15	7	7	**7**
	Meadowgreen	15	16	16	16	14	**14**
	Holiday Park	11	10	10	10	11	**12**
	Dundonald	7	7	7	7	6	**5**
	Massey Place	6	7	6	6	5	**6**
	Confederation Park	7	7	6	7	6	**6**
	Westview	7	5	5	6	7	**7**
	Gordie Howe Management Area	4	3	4	3	4	**4**
	CN Yards Management Area	3	3	3	3	3	**3**
	Montgomery Place	3	3	3	4	4	**4**
	Agpro Industrial	2	2	2	2	3	**3**
	Fairhaven	2	2	2	2	1	**1**
	Hampton Village	1	2	1	7	8	**7**
Core Neighborhoods	City Park	228	222	233	245	242	**236**
	Riversdale	160	168	173	175	182	**208**
	Nutana	156	162	159	157	154	**154**
	Caswell Hill	112	119	117	120	117	**117**
	Pleasant Hill	58	58	62	57	58	**59**
	Varsity View	59	60	61	62	65	**66**
	Westmount	19	19	21	22	25	**26**
	King George	10	12	12	12	13	**13**
Holmwood	Holmwood Development Area	0	1	1	3	3	**2**
	Wildwood	113	112	117	121	120	**119**
	College Park	110	110	110	112	111	**108**
	Lakeview	43	42	47	49	49	**48**
	Lakewood Suburban Centre	17	20	22	23	22	**21**
	Rosewood	0	0	0	0	0	**1**
	College Park East	12	12	14	15	12	**13**
	Brighton	4	4	4	3	3	**2**
Lawson	Kelsey – Woodlawn	220	223	224	216	210	**213**
	Lawson Heights Suburban Centre	154	154	150	149	151	**152**
	Mayfair	48	55	54	58	63	**62**
	Central Industrial	21	22	21	22	22	**21**
	River Heights	18	18	18	16	17	**16**
	Richmond Heights	8	9	9	8	9	**9**
	North Park	7	8	8	8	8	**7**
	Silverwood Heights	2	2	2	2	2	**2**
North	North Development Area	0	2	2	2	3	**1**
North West Industrial	North Industrial	745	740	752	743	728	**712**
	Hudson Bay Industrial	468	463	464	445	457	**465**
	Airport Business Area	375	374	371	379	395	**399**
	Marquis Industrial	64	103	132	185	221	**266**
	Agriplace	68	73	80	77	76	**77**
	Airport Management Area	37	39	39	40	39	**37**

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Suburban Development Area	Neighborhood/area	2010	2011	2012	2013	2014	2015
Nutana	Nutana Suburban Centre	103	94	97	105	105	**99**
	CN Industrial	86	89	89	90	91	**92**
	Brevoort Park	84	87	87	83	81	**86**
	Grosvenor Park	76	75	80	82	73	**63**
	Stonebridge	48	64	79	95	113	**139**
	Holliston	73	73	73	78	81	**81**
	Haultain	42	43	49	50	56	**55**
	Exhibition	31	32	31	30	35	**38**
	Greystone Heights	27	27	26	25	23	**22**
	Avalon	25	26	24	23	21	**22**
	Buena Vista	26	26	22	22	24	**22**
	Eastview	12	12	11	12	12	**12**
	Adelaide/Churchill	10	10	9	9	10	**10**
	Queen Elizabeth	3	4	4	4	5	**5**
	Nutana Park	4	4	3	4	4	**4**
	The Willows	1	1	1	1	1	**1**
University Heights	Sutherland Industrial	178	183	180	191	194	**201**
	U of S Management Area	118	121	125	125	120	**110**
	University Heights Suburban Centre	73	96	108	117	118	**117**
	Sutherland	44	44	42	47	46	**201**
	Forest Grove	12	11	12	12	11	**11**
	Silverspring	1	2	2	2	2	**1**
	U of S Lands South Management Area	3	2	2	1	1	**1**
	Erindale	2	1	1	1	1	**1**
	University Heights Development Area	0	1	1	1	1	**2**
Total		5,717	5,803	5,934	6,031	6,103	6176

Appendix 3

Number of Home Based Businesses by NAICS Industry Sub-Sector, 2012-2015

Industry Sub-Sector	2012	2013	2014	2015
Agriculture, Forestry & Fishing				
Animal Production	0	1	1	**2**
Support activities for agriculture & forestry	3	3	3	**4**
Mining, Oil & Gas Extraction				
Support activities for mining, oil & gas extraction	6	7	7	**6**
Oil and Gas Extraction	0	0	0	**1**
Construction				
Construction of buildings	545	593	562	**554**
Heavy & civil engineering construction	18	16	15	**18**
Specialty trade contractors	769	836	880	**917**
Manufacturing				
Food manufacturing	11	11	13	**9**
Textile mills	1	2	2	**1**
Textile product mills	6	6	5	**5**
Clothing manufacturing	15	16	17	**17**
Leather & allied product manufacturing	1	1	0	**1**
Wood product manufacturing	1	2	5	**6**
Printing & related support activities	7	4	3	**9**
Chemical manufacturing	5	5	5	**6**
Plastics & Rubber Manufacture	0	1	0	**0**
Non-metallic mineral product manufacturing	3	3	3	**2**
Fabricated metal product manufacturing	7	9	8	**9**
Machinery Manufacturing	1	2	2	**3**
Computer & electronic product manufacturing	1	0	0	**1**

Industry Sub-Sector	2012	2013	2014	2015
Transportation equipment manufacturing	1	1	2	**1**
Furniture & related product manufacturing	1	2	1	**1**
Miscellaneous manufacturing	31	28	26	**27**
Trade (Wholesale & Retail)				
Farm product wholesaler-distributors	0	0	0	**1**
Food, beverage & tobacco wholesaler-distributors	12	14	17	**15**
Personal & household goods wholesaler-distributors	21	22	22	**27**
Motor vehicle & parts wholesaler-distributors	3	2	2	**1**
Building material & supplies wholesaler-distributors	15	15	15	**9**
Machinery, equipment & supplies wholesaler-distributors	18	16	17	**15**
Miscellaneous wholesaler-distributors	12	9	13	**15**
Wholesale electronic markets & agents & brokers	30	28	31	**25**
Motor vehicle and parts dealers	2	1	1	**1**
Miscellaneous store retailers	3	5	7	**24**
Non-store retailers	111	103	102	**125**
Transportation & Warehousing				
Truck transportation	58	58	65	**65**
Rail Transportation	0	0	0	**1**
Transit & ground passenger	9	10	10	**10**
Scenic & sightseeing	0	2	3	**1**
Support activities for transportation	12	15	16	**17**
Air Transportation	0	1	1	**1**
Couriers & messengers	19	17	22	**25**

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Industry Sub-Sector	2012	2013	2014	2015
Finance, Insurance, Real Estate & Leasing				
Credit intermediation & related activities	3	7	4	**4**
Securities, commodity contracts & other financial investment & related activities	13	17	17	**16**
Insurance carriers & related activities	12	12	13	**11**
Real estate	37	41	48	**53**
Rental & leasing services	14	14	20	**18**
Professional, Scientific & Technical Services				
Professional, scientific & technical services	743	760	757	**765**
Business, building & other support services				
Management of companies & enterprises	7	9	9	**9**
Administrative & support services	526	545	576	**588**
Waste management	5	6	8	**7**
Educational Services				
Educational services	153	155	152	**150**
Health Care & Social Assistance				
Ambulatory health care services	79	77	75	**80**
Nursing and Residential Care Facilities	1	1	1	**1**
Social assistance	28	29	32	**31**

Industry Sub-Sector	2012	2013	2014	2015
Information, Culture & Recreation				
Publishing industries (except internet)	12	16	20	**19**
Motion picture & sound recording industries	22	26	36	**38**
Broadcasting (except internet)	1	1	1	**1**
Telecommunications	2	2	2	**0**
Data processing, hosting & related services	4	4	4	**5**
Other information services	11	11	9	**8**
Performing arts, spectator sports & related industries	86	82	83	**84**
Amusement, gambling & recreation industries	7	9	10	**9**
Accommodation & Food Services				
Food services & drinking	15	18	22	**38**
Accommodation Services	0	1	0	**1**
Other Services				
Repair & maintenance	131	131	131	**144**
Personal & laundry services	337	368	382	**412**
Religious, grant-making,	2	4	4	**3**
Private Households	0	1	1	**2**

Appendix 4

Number of Home Based Businesses by Neighbourhood, 2010-2015

Suburban Development Area	Neighbourhood/area	2010	2011	2012	2013	2014	2015
Blairmore	Blairmore Suburban Centre	-	3	8	12	14	**17**
	Kensington	-	1	1	0	0	**6**
Central Business District	Central Business District	23	32	39	33	33	**30**
Confederation	Hampton Village	48	69	98	135	154	**172**
	Confederation Park	98	88	92	107	89	**91**
	Dundonald	87	82	86	82	79	**80**
	Montgomery Place	65	72	80	90	87	**94**
	Westview	75	83	77	71	73	**72**
	Meadowgreen	56	71	68	59	58	**67**
	Parkridge	61	62	64	65	72	**70**
	Mount Royal	60	61	57	68	70	**69**
	Pacific Heights	64	59	56	62	71	**69**
	Massey Place	35	39	52	44	35	**40**
	Fairhaven	38	42	40	43	46	**49**
	Holiday Park	29	29	34	31	30	**33**
	Hudson Bay Park	38	37	30	35	36	**31**
	West Industrial	0	0	0	0	0	**1**
	South West Industrial	0	0	0	0	0	**1**
	Confederation Suburban Centre	8	4	6	10	11	**10**
Core Neighbourhoods	Nutana	105	104	108	119	121	**117**
	City Park	66	71	82	69	69	**69**
	Caswell Hill	76	69	69	68	69	**67**
	Varsity View	59	52	54	54	58	**64**
	Pleasant Hill	27	30	38	42	36	**42**
	King George	26	33	35	33	38	**41**
	Westmount	31	34	33	30	33	**34**
	Riversdale	38	35	33	31	30	**39**
Holmwood	Holmwood Development Area	-	1	1	1	1	**1**
Lakewood	Lakeview	113	118	126	127	120	**121**
	Briarwood	100	105	110	94	97	**95**
	College Park	91	103	99	104	90	**98**
	College Park East	87	96	97	100	103	**105**
	Wildwood	77	95	97	100	112	**115**
	Lakeridge	68	72	74	77	83	**78**
	Lakewood Suburban Centre	31	37	33	35	31	**28**
	Rosewood	1	8	19	40	61	**82**

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Appendix 4

Number of Home Based Businesses by Neighbourhood, 2010-2015

Suburban Development Area	Neighbourhood/area	2010	2011	2012	2013	2014	2015
Lawson	Silverwood Heights	192	206	207	215	209	**219**
	River Heights	90	100	95	92	98	**108**
	Lawson Heights	66	76	76	70	71	**74**
	North Park	48	59	60	59	55	**61**
	Mayfair	59	50	46	47	57	**46**
	Richmond Heights	13	13	12	12	16	**15**
	Kelsey - Woodlawn	14	13	9	8	12	**8**
	Lawson Heights Suburban Centre	5	6	9	15	12	**14**
Nutana	Stonebridge	69	76	116	147	170	**184**
	Adelaide/Churchill	83	84	82	82	80	**87**
	Eastview	68	71	76	79	80	**84**
	Haultain	58	63	71	76	69	**77**
	Avalon	61	66	68	63	61	**57**
	Buena Vista	64	66	63	67	74	**73**
	Exhibition	62	56	61	69	62	**59**
	Holliston	68	70	61	66	70	**69**
	Nutana Park	41	52	53	51	60	**64**
	Queen Elizabeth	39	49	50	50	52	**52**
	Brevoort Park	52	48	46	56	53	**56**
	Greystone Heights	40	43	46	45	39	**36**
	Grosvenor Park	23	27	22	28	35	**34**
	The Willows	5	7	9	5	6	**9**
	Nutana Suburban Centre	4	6	6	6	3	**4**
University Heights	Willowgrove	111	145	147	166	156	**161**
	Silverspring	121	127	124	128	131	**128**
	Arbor Creek	99	102	107	104	114	**107**
	Sutherland	71	75	89	94	100	**98**
	Erindale	72	72	77	80	79	**78**
	Forest Grove	82	76	77	85	98	**97**
	Evergreen	-	5	35	64	92	**107**
	University Heights Suburban Centre	14	13	7	8	12	**12**
	U of S Lands South MA	0	1	2	2	2	**2**
Total		3,582	3,829	4,013	4,222	4,341	4483

Information and Mapping Requests

The Business License Program supports economic growth and community planning by providing statistical information relating to business activity in Saskatoon. The type of information available upon request includes, but is not limited to the following:

- square footage of commercial/industrial space
- employment figures
- specific data by business type, such as geographic distribution, new business listings, number of closed businesses

The Business License Program can be reached at 306-975-2658.

The Mapping and Research Group, also provides mapping and GIS (geographic information system) services to internal and external clients. Mapping products include zoning and address maps, neighbourhood boundary maps, projected growth concept maps and more. Mapping products are available to download as PDFs or are available as a hard copy.

Custom research and mapping services on various demographic, social, and economic trends in Saskatoon may also be available upon request. The type of information available upon request includes, but is not limited to the following:

- Neighbourhood Profiles
- Population Projections
- Census Data
- Quality of Life Indicators

The Mapping and Research Group can be reached at 306-975-7641.

For more information on mapping services, please visit www.saskatoon.ca/business-development/planning/planning-publications-maps.

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